



**YUKEN INDIA LIMITED**  
 Regd. Office: P B No. 16, Whitefield Road, Whitefield,  
 Bangalore 560 066, India.  
**UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED**  
**30TH SEPTEMBER 2013**



**PART-I**

Rs. in lakhs

Sl no	Description	3 months ended 30/09/2013	Preceding 3 months ended 30/06/2013	Corresponding 3 months ended 30/09/2012 in the previous year	Half year ended 30/09/2013	Corresponding half years ended 30/09/2012 in the previous year	Previous year ended 31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Income from operations</b>						
	a) Net sales / Income from operations (Net of Excise duty)	3,901.36	3,023.07	3,848.68	6,924.43	7,492.99	15,296.28
	b) Other Operating Income	37.56	18.93	21.30	56.49	39.65	108.06
	<b>Total Income from operations (Net)</b>	<b>3,938.92</b>	<b>3,042.00</b>	<b>3,869.98</b>	<b>6,980.92</b>	<b>7,532.64</b>	<b>15,404.34</b>
2	<b>Expenditure:</b>						
	a) Cost of materials consumed	1,990.00	1,486.77	1,823.67	3,476.77	3,812.97	7,771.16
	b) Purchase of stock-in-trade	10.11	4.42	5.83	14.53	13.47	36.97
	c) Changes in inventories of finished goods, work - in-progress and stock-in-trade	(141.78)	(51.69)	132.24	(193.47)	(139.55)	(23.22)
	d) Employee benefits expense	647.31	627.70	629.23	1,275.01	1,260.36	2,453.63
	e) Depreciation and amortisation expense	107.50	108.39	106.51	215.89	213.22	413.13
	f) Other expenses	1,165.48	909.44	1,028.28	2,074.92	2,051.65	4,066.86
	<b>Total expenses</b>	<b>3,778.62</b>	<b>3,085.03</b>	<b>3,725.76</b>	<b>6,863.65</b>	<b>7,212.12</b>	<b>14,718.53</b>
3	<b>Profit/(Loss) from Operations before Other Income&amp; finance costs (1-2)</b>	<b>160.30</b>	<b>(43.03)</b>	<b>144.22</b>	<b>117.27</b>	<b>320.52</b>	<b>685.81</b>
4	Other Income	16.34	13.15	38.50	29.49	72.19	118.54
5	<b>Profit from ordinary activities before finance costs ( 3+4)</b>	<b>176.64</b>	<b>(29.88)</b>	<b>182.72</b>	<b>146.76</b>	<b>392.71</b>	<b>804.35</b>
6	Finance costs	91.02	97.61	121.57	188.63	259.58	473.36
7	<b>Profit/(Loss) from ordinary activities after finance costs but before tax expense (5-6 )</b>	<b>85.62</b>	<b>(127.49)</b>	<b>61.15</b>	<b>(41.87)</b>	<b>133.13</b>	<b>330.99</b>
8	Tax expense	38.79	(51.25)	20.39	(12.46)	43.38	129.78
9	<b>Net Profit/(Loss) for the period ( 7-8)</b>	<b>46.83</b>	<b>(76.24)</b>	<b>40.76</b>	<b>(29.41)</b>	<b>89.75</b>	<b>201.21</b>
10	<b>Paid up equity share capital (Rs. 10/- per share)</b>						<b>300.00</b>
11	<b>Reserves excluding revaluation reserves as per balance sheet of previous accounting year</b>						<b>4,977.08</b>
12	Earnings/(Loss) Per Share (Rs.) before extraordinary items (of Rs.10 /- each) not annualised						
	a) Basic	1.56	(2.54)	1.36	(0.98)	2.99	6.71
	b) Diluted	1.56	(2.54)	1.36	(0.98)	2.99	6.71
	Earnings/(Loss) Per Share (Rs.) after extraordinary items (of Rs.10 /- each) not annualised						
	a) Basic	1.56	(2.54)	1.36	(0.98)	2.99	6.71
	b) Diluted	1.56	(2.54)	1.36	(0.98)	2.99	6.71

See accompanying notes to the financial results

**PART - II**

**Particulars Of Shareholding**


1	<b>Public share holding</b>						
	a) Number of shares	1,423,718	1,423,718	1,423,718	1,423,718	1,423,718	1,423,718
	b) Percentage of share holding	47.46	47.46	47.46	47.46	47.46	47.46
2	<b>Promoters and Promoter group Shareholding</b>						
	<b>a) Pledged/Encumbered</b>						
	- No. of Shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	<b>b) Non-Encumbered</b>						
	- No. of Shares	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	52.54	52.54	52.54	52.54	52.54	52.54

**Notes :**

- The above financial results as reviewed by the Audit Committee were taken on record by the Board of Directors at their meeting held on 26th October 2013
- The Company's operation predominantly fall under Hydraulic Control and Motion segment and therefore the figures shown above related to the said segment.
- Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 30th September 2013

Nature of complaints received	Opening Balance as on 01.07.2013	Received	Disposal	Closing Balance as on 30.09.2013
1. Non receipt of Share Certificates	0	0	0	0
2. Non receipt of Dividend Warrants	0	1	1	0
3. Non receipt of Annual Report	0	2	2	0
4. Complaint from Stock Exchange / SEBI	0	0	0	0
<b>TOTAL</b>	<b>0</b>	<b>3</b>	<b>3</b>	<b>0</b>

- Previous period figures have been regrouped , wherever necessary.

Statement of Assets and Liabilities		Rs. in lakhs	
		As at Current period ended 30.09.2013	As at Previous year ended 31.03.2013
<b>A</b>	<b>Equity and Liabilities</b>	<b>(Un audited)</b>	<b>(Audited)</b>
1	<b>Shareholders' Funds</b>		
	(a) Share capital	300.00	300.00
	(b) Reserves & Surplus	4,947.68	4,977.08
	<b>Sub-total- Shareholder's funds</b>	<b>5,247.68</b>	<b>5,277.08</b>
2	<b>Non - current liabilities</b>		
	(a) Long-term Borrowings	312.50	437.50
	(b) Deferred tax Liabilities (net)	414.69	427.15
	(c) Other long-term liabilities	427.88	404.23
	(d) Long-term provisions	137.77	149.33
	<b>Sub-total-Non-current liabilities</b>	<b>1,292.84</b>	<b>1,418.21</b>
3	<b>Current Liabilities</b>		
	(a) Short- term borrowings	2,562.59	2,439.21
	(b) Trade Payables	2,930.27	2,496.54
	(c) Other current liabilities	1,048.04	1,083.80
	(d) Short-term provisions	25.63	73.75
	<b>Sub total-Current liabilities</b>	<b>6,566.53</b>	<b>6,093.30</b>
	<b>Total -Equity And Liabilities</b>	<b>13,107.05</b>	<b>12,788.59</b>
<b>B</b>	<b>Assets</b>		
1	<b>Non -current assets</b>		
	(a) Fixed Assets	5,268.09	5,351.24
	(b) Non current Investments	334.24	334.24
	(c) Long-term loans and advances	120.30	107.98
	(d) Other non-current assets	2.76	10.65
	<b>Sub total - Non current Assets</b>	<b>5,725.39</b>	<b>5,804.11</b>
2	<b>Current Assets</b>		
	(a) Current investments	24.41	24.41
	(b) Inventories	2,535.49	1,951.01
	(c) Trade receivables	3,998.93	4,262.61
	(d) Cash and Cash equivalents	145.85	99.88
	(e) Short- term loans and advances	663.51	636.71
	(f) Other current assets	13.47	9.86
	<b>Sub total -Current Assets</b>	<b>7,381.66</b>	<b>6,984.48</b>
	<b>Total - Assets</b>	<b>13,107.05</b>	<b>12,788.59</b>
By Order of the Board of Directors			
Place : Bangalore Date: 26th October 2013		 C P Rangachar Managing Director	