



YUKEN INDIA LIMITED
 Regd. Office: P B No. 16, Whitefield Road, Whitefield,
 Bangalore 560 066, India.
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED
31ST MARCH 2013



PART-I

Rs. In Lakhs

Sl no	Description	3 months ended	Preceding 3	Corresponding 3	Current year	Previous year	Consolidated	Consolidated
		31/03/2013	months ended	months ended	ended	ended	Results for the	Results for the
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Income from operations							
	a) Net sales / Income from operations (Net of Excise duty)	4,176.18	3,627.11	5,332.85	15,296.28	17,049.68	15,621.94	17,897.38
	b) Other Operating Income	22.81	45.60	19.18	108.06	74.69	109.97	81.11
	Total Income from operations (Net)	4,198.99	3,672.71	5,351.83	15,404.34	17,124.37	15,731.91	17,978.49
2	Expenditure:							
	a) Cost of materials consumed	2,212.67	1,745.53	2,701.47	7,771.16	8,633.82	7,659.57	8,677.97
	b) Purchase of stock-in-trade	12.81	10.68	10.89	36.97	37.96	36.97	37.96
	c) Changes in Inventories of finished goods, work - In-progress and stock-in-trade	13.14	103.19	178.54	(23.22)	(4.95)	(16.86)	10.19
	d) Employee benefits expense	602.53	590.74	656.04	2,453.63	2,318.80	2,601.25	2,541.24
	e) Depreciation and amortisation expense	91.73	108.18	82.44	413.13	288.20	450.09	330.11
	f) Other expenses	1,082.17	933.04	1,083.24	4,066.86	3,971.87	4,425.67	4,426.93
	Total expenses	4,015.05	3,491.36	4,712.62	14,718.53	15,245.70	15,156.69	16,024.40
3	Profit from Operations before Other Income & finance costs (1-2)	183.94	181.35	639.21	685.81	1,878.67	575.22	1,954.09
4	Other Income	19.54	26.81	40.94	118.54	73.18	121.13	71.66
5	Profit from ordinary activities before finance costs (3+4)	203.48	208.16	680.15	804.35	1,951.85	696.35	2,025.75
6	Finance costs	103.28	110.50	109.72	473.36	413.05	516.62	454.16
7	Profit from ordinary activities after finance costs but before tax expense (5-6)	100.20	97.66	570.43	330.99	1,538.80	179.73	1,571.59
8	Tax expense	52.48	33.92	192.00	129.78	502.48	111.74	552.88
9	Net Profit for the period (7-8)	47.72	63.74	378.43	201.21	1,036.32	67.99	1,018.71
10	Share of profit /loss of associates						14.53	79.01
11	Minority interest						2.17	24.45
12	Net Profit after taxes, minority interest and share of profit of associates (9+10-11)	47.72	63.74	378.43	201.21	1,036.32	80.35	1,073.27
13	Paid up equity share capital (Rs. 10/- per share)				300.00	300.00	300.00	300.00
14	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				5,029.38	4,828.17	5,443.74	5,461.10
15	Earnings Per Share (Rs.) before extraordinary items (of Rs.10 /- each) not annualised							
	a) Basic	1.59	2.12	12.61	6.71	34.54	2.68	35.78
	b) Diluted	1.59	2.12	12.61	6.71	34.54	2.68	35.78
	Earnings Per Share (Rs.) after extraordinary items (of Rs.10 /- each) not annualised							
	a) Basic	1.59	2.12	12.61	6.71	34.54	2.68	35.78
	b) Diluted	1.59	2.12	12.61	6.71	34.54	2.68	35.78

See accompanying notes to the financial results

PART - II

Particulars Of Shareholding

1	Public share holding							
	a) Number of shares	1,423,718	1,423,718	1,423,718	1,423,718	1,423,718	1,423,718	1,423,718
	b) Percentage of share holding	47.46	47.46	47.46	47.46	47.46	47.46	47.46
2	Promoters and Promoter group Shareholding							
	a) Pledged/Encumbered							
	- No. of Shares	-	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-	-
	b) Non-Encumbered							
	- No. of Shares	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	52.54	52.54	52.54	52.54	52.54	52.54	52.54


Notes:

- The above audited financial results as reviewed by the Audit Committee were taken on record by the Board of Directors at their meeting held on 18th May 2013.
- The Board of Directors have recommended a Dividend of 15% for the financial year 2012-13.
- The Company's operation predominantly fall under Hydraulic Control and Motion segment and therefore the figures shown above related to the said segment.
- Information on Investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 31st March, 2013.

Nature of complaints received	Opening Balance as on 01.01.2013	Received	Disposal	Closing Balance as on 31.03.2013
1. Non receipt of Share Certificates	0	0	0	0
2. Non receipt of Dividend Warrants	0	2	2	0
3. Non receipt of Annual Report	0	0	0	0
4. Complaint from Stock Exchange / SEBI	0	1	1	0
TOTAL	0	3	3	0

- Amounts disclosed for the previous three months ended 31st March 2013 & 31st March 2012 (Unaudited) are arrived at by deducting nine months ended 31st December 2012 & 31st December 2011 (Unaudited) numbers from the previous accounting year ended 31st March 2013 & 31st March 2012 numbers (Audited).

(Signature)

Statement of Assets and Liabilities		Standalone		Consolidated	
		As at Current year ended 31.03.2013	As at Previous year ended 31.03.2012	As at Current year ended 31.03.2013	As at Previous year ended 31.03.2012
PARTICULARS		(Audited)	(Audited)	(Audited)	(Audited)
A Equity and Liabilities					
1 Shareholders' Funds					
(a) Share capital		300.00	300.00	300.00	300.00
(b) Reserves & Surplus		5,029.38	4,828.17	5,443.74	5,461.10
Sub-total- Shareholder's funds		5,329.38	5,128.17	5,743.74	5,761.10
2 Minority interest					
				20.71	96.97
3 Non - current liabilities					
(a) Long-term Borrowings		437.50	687.50	474.46	759.63
(b) Deferred tax Liabilities (net)		427.15	297.38	448.75	340.07
(c) Other long-term liabilities		404.23	457.78	404.24	457.78
(d) Long-term provisions		149.33	118.68	167.33	137.64
Sub-total-Non-current liabilities		1,418.21	1,561.34	1,494.78	1,695.12
4 Current Liabilities					
(a) Short- term borrowings		2,439.21	3,125.91	2,702.48	3,323.19
(b) Trade Payables		2,496.54	3,026.85	2,726.08	3,276.81
(c) Other current liabilities		1,083.80	843.21	1,144.84	898.44
(d) Short-term provisions		21.45	146.06	23.60	172.88
Sub total-Current liabilities		6,041.00	7,142.03	6,597.00	7,571.32
Total -Equity And Liabilities		12,788.59	13,831.54	13,856.23	15,224.51
B Assets					
1 Non -current assets					
(a) Fixed Assets		5,351.24	5,150.00	5,803.34	5,781.87
(b) Goodwill on consolidation				35.60	16.19
(c) Non current Investments		334.24	314.94	576.91	556.08
(d) Long-term loans and advances		107.98	162.67	176.66	214.13
(e) Other non-current assets		10.85	29.34	10.65	29.34
Sub total - Non current Assets		5,804.11	5,656.95	6,603.16	6,597.61
2 Current Assets					
(a) Current Investments		24.41	-	24.41	-
(b) Inventories		1,951.01	2,147.29	2,206.61	2,471.51
(c) Trade receivables		4,262.61	5,383.79	4,239.55	5,444.26
(d) Cash and Cash equivalents		99.88	194.74	144.60	270.67
(e) Short- term loans and advances		636.71	447.01	626.60	437.03
(f) Other current assets		9.86	1.76	11.30	3.43
Sub total -Current Assets		6,984.48	8,174.59	7,253.07	8,626.90
Total - Assets		12,788.59	13,831.54	13,856.23	15,224.51
6 Previous year's figures have been regrouped , wherever necessary.					
Place : Bangalore Date: 18th May, 2013		By Order of the Board of Directors			
		 C.P Rangachar Managing Director			