




YUKEN INDIA LIMITED
 Regd. Office: P B No. 16, Whitefield Road, Whitefield,
 Bangalore 56 00 66, India.
UN AUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED
30TH SEPTEMBER 2012



PART-1		Rs. In Lakhs					
SI No	DESCRIPTION	3 months ended 30/09/2012	Preceding 3 months ended 30/06/2012	Corresponding 3 months ended 30/09/2011	Half year ended 30/09/2012	corresponding Half year ended 30/09/2011	Previous year ended 31/03/2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	a) Net sales / Income from operations (Net of Excise duty)	3,848.68	3,644.31	4,041.00	7,492.99	7,674.65	17,049.68
	b) Other Operating Income	21.30	18.35	20.21	39.65	35.81	70.11
	Total Income from operations (Net)	3,869.98	3,662.66	4,061.21	7,532.64	7,710.46	17,119.79
2	Expenditure:						
	a) Cost of materials consumed	1,829.50	1,996.94	2,051.93	3,826.44	3,939.62	8,660.76
	b) Changes in inventories of finished goods, work - in-progress and stock-in-trade	132.24	(271.79)	(20.35)	(139.55)	(100.26)	6.07
	c) Employee benefits expense	629.23	631.13	556.83	1,260.36	1,087.92	2,318.80
	d) Depreciation and amortisation expense	106.51	106.71	65.30	213.22	135.90	288.20
	e) Other expenses	1,028.28	1,023.37	1,016.95	2,051.65	1,948.36	3,971.87
	Total expenses	3,725.76	3,486.36	3,670.66	7,212.12	7,011.54	15,245.70
3	Profit from Operations before Other Income & finance costs (1-2)	144.22	176.30	390.55	320.52	698.92	1,874.09
4	Other Income	38.50	33.69	27.28	72.19	34.84	77.76
5	Profit from ordinary activities before finance costs (3+4)	182.72	209.99	417.83	392.71	733.76	1,951.85
6	Finance costs	121.57	138.01	82.01	259.58	181.54	413.05
7	Profit from ordinary activities after finance costs but before tax expense (5-6)	61.15	71.98	335.82	133.13	552.22	1,538.80
8	Tax expense	20.39	22.99	102.59	43.38	172.00	502.48
9	Net Profit for the period (7-8)	40.76	48.99	233.23	89.75	380.22	1,036.32
10	Paid up equity share capital (Rs. 10/- per share)						300.00
11	Reserves excluding revaluation reserves as per balance sheet of previous accounting year						4,915.36
12	Earnings Per Share (Rs.) before extraordinary items (of Rs. 10 /- each) not annualised						
	a) Basic	1.36	1.63	7.77	2.99	12.67	34.54
	b) Diluted	1.36	1.63	7.77	2.99	12.67	34.54
	Earnings Per Share (Rs.) after extraordinary items) (of Rs.10 /- each) not annualised						
	a) Basic	1.36	1.63	7.77	2.99	12.67	34.54
	b) Diluted	1.36	1.63	7.77	2.99	12.67	34.54
PART - II							
PARTICULARS OF SHAREHOLDING							
1	Public share holding						
	a) Number of shares	1,423,718	1,423,718	1,423,718	1,423,718	1,423,718	1,423,718
	b) Percentage of share holding	47.46	47.46	47.46	47.46	47.46	47.46
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	- No. of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and	NA	NA	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the Company)	NA	NA	NA	NA	NA	NA
	b) Non-Encumbered						
	- No. of Shares	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282
	- Percentage of shares (as a % of the total shareholding of promoter and	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	52.54	52.54	52.54	52.54	52.54	52.54
NOTE :							
1 The above audited financial results as reviewed by the Audit Committee were taken on record by the Board of Directors at their meeting held on 27th October 2012							
2 The Company's operation predominantly fall under Hydraulic Control and Motion segment and therefore the figures shown above related to the said segment.							
3 Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended September 30, 2012.							
Nature of complaints received		Opening Balance as on 01.07.2012	Received	Disposal	Closing Balance as on 30.09.2012		
1. Non receipt of Share Certificates		0	2	2	0		
2. Non receipt of Dividend Warrants		0	1	1	0		
3. Non receipt of Annual Report		0	5	5	0		
Non receipt of Dividend warrant		0	8	8	0		
4 During the quarter ended September 30 2012 foreign exchange gain is Rs.18.75 lakhs (quarter ended September 30 ,2011 loss Rs. 62.26 lakhs)							

5 Statement of Assets and Liabilities		
PARTICULARS	Half year ended 30.09.2012	As at previous year ended 31.03.2012
A EQUITY AND LIABILITIES	(Unaudited)	Audited
1 SHAREHOLDERS' FUNDS		
(a) Share Capital	300.00	300.00
(a) Reserves & Surplus	4,917.93	4,915.35
Sub-total- Shareholder's funds	5,217.93	5,215.35
2 Non - current liabilities		
(a) Long Term Borrowings	562.50	687.50
(b) Deferred tax Liabilities (net)	327.75	297.37
(c) Other long term liabilities	476.05	457.78
(d) Long-term provisions	118.68	118.68
Sub-total-Non-current liabilities	1,484.98	1,561.33
3 Current Liabilities		
(a) Short- term borrowings	3,267.66	3,125.91
(b) Trade Payables	2,448.38	3,021.42
(c) Other current liabilities	630.82	765.95
(d) Short term provisions	131.53	127.35
Sub total-Current liabilities	6,478.39	7,040.63
TOTAL -EQUITY AND LIABILITIES	13,181.30	13,817.31
B ASSETS		
1 Non -current assets		
(a) Fixed Assets	5,319.75	5,150.00
(b) Non current Investments	314.94	314.94
(c) Long term loans and advances	186.44	162.67
(e) Other non-current assets	7.87	29.34
Sub total - Non current Assets	5,829.00	5,656.95
2 Current Assets		
(a) Inventories	2,279.99	2,147.29
(b) Trade receivables	4,226.73	5,383.79
(c) Cash and Cash equivalents	336.51	194.74
(d) Short term loans and advances	500.67	432.77
(e) other current assets	8.40	1.77
Sub total -Current Assets	7,352.30	8,160.36
TOTAL - ASSETS	13,181.30	13,817.31
6 Previous year figures have been regrouped , wherever necessary.		
By Order of the Board of Directors		
 C P Rangachar Managing Director		
Place : Bangalore Date:27th October 2012		