

YUKEN INDIA LIMITED


Regd. Office: P B No. 16, Whitefield Road, Whitefield,
Bangalore 56 00 66, India.

**AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED
31ST MARCH 2012**

PART-1

Rs.in Lakhs

Sl No	DESCRIPTION	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Current year ended	Previous year ended	Consolidated Results for the year ended	Consolidated Results for the previous year ended
		31/03/2012	31/12/2011	31/03/2011 in the previous year	31.03.2012	31.03.2011	31.03.2012	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Income from operations							
	a) Net sales / Income from operations (Net of Excise duty)	5,332.65	4,042.38	4,459.85	17,049.68	14,915.16	17,897.38	15,840.07
	b) Other Operating Income	17.11	17.00	14.31	70.11	64.75	73.41	68.99
	Total Income from operations (Net)	5,349.76	4,059.38	4,474.16	17,119.79	14,979.91	17,970.79	15,909.06
2	Expenditure:							
	a) Cost of materials consumed	2,712.36	2,017.01	2,235.42	8,660.76	7,439.82	8,704.92	7,531.38
	b) Changes in inventories of finished goods, work - in-progress and stock-in-trade	178.54	(72.23)	75.71	6.07	(176.69)	21.20	(140.24)
	c) Employee benefits expense	656.04	574.84	621.88	2,318.80	2,108.01	2,541.24	2,315.31
	d) Depreciation and amortisation expense	82.44	70.07	66.12	288.20	252.10	330.11	282.97
	e) Other expenses	1,083.24	1,007.04	993.31	3,971.87	3,716.67	4,426.93	4,189.53
	Total expenses	4,712.62	3,696.73	3,992.44	15,245.70	13,339.91	16,024.40	14,178.95
3	Profit from Operations before Other Income & finance costs (1-2)	637.14	462.65	481.72	1,874.09	1,640.00	1,946.39	1,730.11
4	Other income	43.01	4.53	(10.22)	77.76	92.31	79.36	87.19
5	Profit from ordinary activities before finance costs (3+4)	680.15	467.18	471.50	1,951.85	1,732.31	2,025.75	1,817.30
6	Finance costs	109.72	50.88	90.35	413.05	266.18	454.16	288.96
7	Profit from ordinary activities after finance costs but before tax expense (5-6)	570.43	416.30	381.15	1,538.80	1,466.13	1,571.59	1,528.34
8	Tax expense	192.00	138.53	125.82	502.48	485.82	552.88	510.36
9	Net Profit for the period (11-12)	378.43	277.77	255.33	1,036.32	980.31	1,018.71	1,017.98
10	Share of profit /loss of associates						79.01	78.70
11	Minority interest						24.45	13.45
12	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14-15)	378.43	277.77	255.33	1,036.32	980.31	1,073.27	1,083.23
13	Paid up equity share capital (Rs. 10/- per share)				300.00	300.00	300.00	300.00
14	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				4,915.36	3,879.02	5,548.27	4,475.00
15	Earnings Per Share (Rs.) before extraordinary items) (of Rs.10 /- each) not annualised							
	a) Basic	12.61	9.26	8.51	34.54	32.68	35.78	36.11
	b) Diluted	12.61	9.26	8.51	34.54	32.68	35.78	36.11
	Earnings Per Share (Rs.) after extraordinary items) (of Rs.10 /- each) not annualised							
	a) Basic	12.61	9.26	8.51	34.54	32.68	35.78	36.11
	b) Diluted	12.61	9.26	8.51	34.54	32.68	35.78	36.11
PART - II								
PARTICULARS OF SHAREHOLDING								
1	Public share holding							
	a) Number of shares	1,423,718	1,423,718	1,423,718.00	1,423,718	1,423,718	1,423,718	1,423,718
	b) Percentage of share holding	47.46	47.46	47.46	47.46	47.46	47.46	47.46
2	Promoters and Promoter group Shareholding							
	a) Pledged/Encumbered							
	- No. of Shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and	NA	NA	NA	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the Company)	NA	NA	NA	NA	NA	NA	NA
	b) Non-Encumbered							
	- No. of Shares	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282
	- Percentage of shares (as a % of the total shareholding of promoter and	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	52.54	52.54	52.54	52.54	52.54	52.54	52.54
NOTE :								
1 The above audited financial results as reviewed by the Audit Committee were taken on record by the Board of Directors at their meeting held on 21st May 2012								
2 The Board of Directors have recommended a Dividend of 25% for the financial year 2011-12								
3 The Company's operation predominantly fall under Hydraulic Control and Motion segment and therefore the figures shown above related to the said segment.								
4 Investor Complaints: a) Pending as at 1st January, 2012-Nil, b) Received during the quarter-0, c) Disposed during the quarter-0, d) Pending as at 31st March, 2012 -Nil.								
5 Amounts disclosed for the previous three months ended 31st March 2012 & 31st March 2011 (Unaudited) are arrived at by deducting nine months ended 31st December 2011 & 31st December 2010 (Unaudited) numbers from the previous accounting year ended 31st March 2012 & 31st March 2011 numbers (Audited).								

Statement of Assets and Liabilities				
PARTICULARS	As at Current year ended 31.03.2012	As at Previous year ended 31.03.2011	Consolidated Results for the year ended 31.03.2012	Consolidated Results for the previous year ended 31.03.2011
	Audited	Audited	Audited	Audited
A EQUITY AND LIABILITIES				
1 SHAREHOLDERS' FUNDS				
(a) Share Capital	300.00	300.00	300.00	300.00
(a) Reserves & Surplus	4,915.35	3,879.03	5,548.27	4,475.00
Sub-total- Shareholder's funds	5,215.35	4,179.03	5,848.27	4,775.00
2 Minority interest			96.97	73.72
3 Non - current liabilities				
(a) Long Term Borrowings	687.50	1,394.98	759.63	1,454.89
(b) Deferred tax Liabilities (net)	297.37	194.89	340.07	225.82
(c) Other long term liabilities	457.78	389.40	457.78	389.40
(d) Long-term provisions	118.68	98.11	137.64	115.85
Sub-total-Non-current liabilities	1,561.33	2,077.38	1,695.12	2,185.96
4 Current Liabilities				
(a) Short- term borrowings	3,125.91	1,530.92	3,323.19	1,733.07
(b) Trade Payables	3,021.42	2,485.03	3,271.37	2,873.50
(c) Other current liabilities	765.95	633.76	835.42	709.85
(d) Short term provisions	127.35	163.82	154.17	172.93
Sub total-Current liabilities	7,040.63	4,813.53	7,584.14	5,489.35
TOTAL -EQUITY AND LIABILITIES	13,817.31	11,069.94	15,224.50	12,524.03
B ASSETS				
1 Non -current assets				
(a) Fixed Assets	5,150.00	3,428.35	5,781.87	4,008.49
(b) Good will on consolidation			16.19	16.19
(c) Non current Investments	314.94	314.94	556.08	495.07
(d) Long term loans and advances	162.67	144.67	214.13	195.81
(e) Other non-current assets	29.34	26.91	29.34	26.91
Sub total - Non current Assets	5,656.95	3,914.87	6,597.61	4,742.47
2 Current Assets				
(a) Inventories	2,147.29	2,160.30	2,471.51	2,506.58
(b) Trade receivables	5,383.79	4,393.70	5,444.25	4,594.64
(c) Cash and Cash equivalents	194.74	230.27	270.67	271.27
(d) Short term loans and advances	432.77	368.83	437.03	402.37
(e) other current assets	1.77	1.97	3.43	6.71
Sub total -Current Assets	8,160.36	7,155.07	8,626.89	7,781.56
TOTAL - ASSETS	13,817.31	11,069.94	15,224.50	12,524.03
Previous year figures have been regrouped , wherever necessary.				
By Order of the Board of Directors				
				
C P Rangachar Managing Director				
Place : Bangalore Date:21st May, 2012				