

	YUKEN INDIA LIMITED An ISO 9001:2015 Company Manufacturers of Oil Hydraulic Equipment IN COLLABORATION WITH YUKEN KOGYO CO. LTD., JAPAN. CIN: L29150KA1976PLC003017		
Regd. Office:	No. 16-C, Doddanekundi Industrial Area, II Phase, Mahadevapura, Bengaluru – 560 048.	Factory:	PB No. 5, Koppathimmanahalli Village, Malur-Hosur Main Road, Malur Taluk, Kolar District – 563 160.
Phone:	+9197316 10341	Phone :	+9197316 10341
Our Ref No:	YIL/Sec/2022	E-mail:	suhas.hm@yukenindia.com
Date:	August 13, 2025	Web:	www.yukenindia.com

Corporate Relationship Department
BSE Limited
PJ Towers, Dalal Street
Mumbai-400 001
Scrip Code: **522108**

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Symbol: **YUKEN**

Dear Sir/Madam,

Subject: Outcome of the Board Meeting

We would like to inform you that the Board of Directors of Yuken India Limited (“the Company”) at their meeting held today i.e. August 13, 2025, has considered and approved the Unaudited Financial Results for the quarter ended June 30, 2025. The Financial Results together with the Limited Review Report issued by Statutory Auditors, are enclosed herewith.

The meeting started at 11: 20 AM IST and ended at 1:00 PM IST

Kindly take the above on record

Thanking You
For **Yuken India Limited**

Suhas H M
Company Secretary & Compliance Officer
ICSI Membership No: **A75309**
PB No. 5, Koppathimmanahalli Village, Malur-Hosur Main Road,
Malur Taluk, Kolar District – 563 160.
Encl:A/a

Walker Chandio & Co LLP
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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Yuken India Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Yuken India Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') and its associates (refer Annexure 1 for the list of subsidiaries and associates included in the Statement) for the quarter ended 30 June 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

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4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We did not review the interim financial results of three subsidiaries included in the Statement, whose financial information reflects total revenues of ₹ 3,865.44 Lakhs, total net profit after tax of ₹ 73.23 Lakhs and total comprehensive income of ₹ 71.87 Lakh, for the quarter ended on 30 June 2025 as considered in the Statement. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

6. The Statement also includes the Group's share of net profit after tax of ₹ 8.70 Lakhs and total comprehensive income of ₹ 8.70 Lakhs for the quarter ended on 30 June 2025, in respect of two associates, based on their interim financial results, which have not been reviewed, and have been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these associates, are based solely on such unreviewed interim financial results. According to the information and explanations given to us by the management, these interim financial results are not material to the Group.

Our conclusion is not modified in respect of this matter with respect to our reliance on the financial results certified by the Board of Directors.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

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Lokesh Khemka

Partner

Membership No. 067878

UDIN 25067878BMOOYU9635

Bengaluru

13 August 2025

Walker Chandio & Co LLP

Annexure 1

List of entities included in the Statement

S. No	Name of the Company	Country of incorporation	Subsidiary/ Associate
1	Coretec Engineering India Private Limited	India	Subsidiary
2	Grotek Enterprises Private Limited	India	Subsidiary
3	Kolben Hydraulics Limited	India	Subsidiary
4	Sai India Limited	India	Associate
5	AEPL Grotek Renewable Energy Private Limited (Associate of Grotek Enterprises Private Limited)	India	Associate



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CIN: L29150KA1976PLC003017
Website: www.yukenindia.com



Statement of Consolidated Unaudited Financial Results for the quarter ended 30 June 2025

(₹ in lakhs, except per share data)				
Particulars	Quarter ended			Year ended
	30 June 2025	31 March 2025	30 June 2024	31 March 2025
	Unaudited	Unaudited (Refer note 4)	Unaudited	Audited
I Revenue from operations	10,455.26	12,465.10	11,020.17	45,735.63
II Other income	81.79	94.04	73.22	373.75
III Total income (I + II)	10,537.05	12,559.14	11,093.39	46,109.38
IV EXPENSES				
(a) Cost of materials consumed	4,073.28	4,998.65	4,948.61	19,435.10
(b) Purchases of stock-in-trade	480.59	470.90	334.26	2,004.05
(c) Changes in stock of finished goods, work-in-progress and stock-in-trade	(12.09)	643.69	(422.73)	(482.65)
(d) Employee benefits expense	1,615.30	1,612.75	1,502.19	6,326.96
(e) Finance costs	261.02	325.78	186.83	1,039.89
(f) Depreciation and amortisation expense	505.54	517.95	412.61	1,718.81
(g) Other expenses	3,048.58	3,100.41	3,341.93	12,965.43
Total expenses (IV)	9,972.22	11,670.13	10,303.70	43,007.59
V Profit before tax, share of profit from associates (III - IV)	564.83	889.01	789.69	3,101.79
VI Share of profit / (loss) from associates	8.70	23.90	(31.63)	65.12
VII Profit before tax (V + VI)	573.53	912.91	758.06	3,166.91
VIII Tax expense/(benefit)				
(a) Current tax (income) / charge	163.66	(30.74)	181.39	306.68
(b) Current tax of earlier years	-	-	-	316.95
(c) Deferred tax charge	5.02	158.99	52.60	405.59
(d) Deferred tax income relating to earlier years	-	-	-	(322.47)
Total tax expense (VIII)	168.68	128.25	233.99	706.75
IX Profit after tax from operations (VII-VIII)	404.85	784.66	524.07	2,460.16
X Total Net Profit attributable to :				
Profit attributable to owners of parent	405.48	784.15	525.84	2,462.00
Profit/(loss) attributable to non- controlling interest	(0.63)	0.51	(1.77)	(1.84)
XI Remeasurement losses on defined benefit plan	(1.88)	(119.35)	-	(119.35)
XII Income tax effect on the above item	0.52	17.00	-	17.00
XIII Other comprehensive income net of tax (XI+XII)	(1.36)	(102.35)	-	(102.35)
XIV Total comprehensive income for the period (IX+XIII)	403.49	682.31	524.07	2,357.81
Total comprehensive income attributable to owners of parent	404.12	681.80	525.84	2,359.65
Total comprehensive income attributable to non-controlling interest	(0.63)	0.51	(1.77)	(1.84)
XV Paid up equity share capital (13,000,000 shares of face value of ₹ 10 per share)	1,300.00	1,300.00	1,300.00	1,300.00
XVI Other equity				28,815.23
XVII Earnings per equity share (not annualised) :				
(a) Basic	3.12	6.03	4.04	18.94
(b) Diluted	3.12	6.03	4.04	18.94



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CIN: L29150KA1976PLC003017
Website: www.yukenindia.com



Notes to the consolidated financial results for the quarter ended 30 June 2025

- The above financial results has been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, and is in compliance with presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, (as amended) ("Listing Regulations").
- The above unaudited consolidated financial results of the Company for the quarter ended 30 June 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13 August 2025. The Statutory Auditors of the Company have carried out limited review of the above financial results.
- The Board of Directors, in its meeting held on 28 May 2025, proposed a final dividend of 15% (₹ 1.5 per equity share) for the financial year ended 31 March 2025. The proposal is subject to the approval of shareholders at the upcoming Annual General Meeting and if approved would result in a cash outflow of ₹ 195 lakhs.
- The figures for last the quarter ended 31 March 2025 as reported in the consolidated financial results are the balancing figures between the audited figures in respect of the full financial year and the unaudited published year to date figures up to the third quarter of the financial year.
- As per the provisions of the Companies Act, 2013, the rules made thereunder and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has issued and allotted fully paid-up 5,84,000 equity shares of ₹10 each (at a premium of ₹ 1,016 per share) on preferential basis to Yuken Kogyo Company Limited (Promoter of the Company) on 31 July 2025.

Place: Bengaluru
Date: 13 August 2025

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Managing Director

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Consolidated segment-wise revenue, results, assets and liabilities for the quarter ended 30 June 2025

Particulars	Quarter ended			Year ended
	30 June 2025	31 March 2025	30 June 2024	31 March 2025
	Unaudited	Unaudited Refer note 5	Unaudited	Audited
Segment revenue (sales and other operating income)				
(a) Hydraulic business	8,944.26	10,572.27	9,627.62	39,189.13
(b) Foundry business	2,239.76	2,566.73	2,083.32	9,375.21
Total segment revenue	11,184.02	13,139.00	11,710.94	48,564.34
Less: Inter segment revenue	728.76	673.90	690.77	2,828.71
Net segment revenue	10,455.26	12,465.10	11,020.17	45,735.63
Other income	81.79	94.04	73.22	373.75
Total income	10,537.05	12,559.14	11,093.39	46,109.38
Segment results (Profit before tax and interest)				
(a) Hydraulic business	1,327.25	1,778.86	1,656.61	6,507.25
(b) Foundry business	249.18	418.67	180.88	1,225.48
Total segment results	1,576.43	2,197.53	1,837.49	7,732.73
Less: Inter segment eliminations	12.57	(77.64)	(1.59)	(95.87)
Net segment results	1,589.00	2,119.89	1,835.90	7,636.86
Less: Finance costs	261.02	325.78	186.83	1,039.89
Less: Other unallocable expense net of unallocable income	763.15	905.10	859.38	3,495.18
Total profit before tax, share of profit from associates	564.83	889.01	789.69	3,101.79

Notes on segment information:

- The Managing Director of the Company has been identified as the Chief Operating Decision Maker (CODM) as defined by Ind AS 108, "Operating Segments." The CODM evaluates the Company performance and allocates resources based on hydraulic business performance and foundry business performance. Accordingly, the segment information has been presented.
- Assets and liabilities used in the Company's business are not identified to any of the operating segments, as they can be used interchangeably between segments.
- Segment revenue and segment results represent amounts identifiable to each of the segments. Segment revenue includes revenue from operations and other operating income. Other "unallocable expense net of unallocable income" mainly includes expenses on common services and corporate expenses not directly identifiable to individual segments.
- The Company has presented the consolidated segment information. Accordingly, in terms of Paragraph 4 of Ind AS 108 'Operating Segments', no disclosures related to segments are presented for the standalone financial results.
- The figures for the quarter ended 31 March 2025 as reported in the consolidated financial results are the balancing figures between the audited figures in respect of the full financial year and the unaudited published year to date figures up to the third quarter of the financial year.

Place: Bengaluru
Date: 13 August 2025

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C P Rangachar
Managing Director

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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Yuken India Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Yuken India Limited ('the Company') for the quarter ended 30 June 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Walker Chandiok & Co LLP

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

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Lokesh Khemka

Partner

Membership No. 067878

UDIN - 25067878BMOOYT3268

Place: Bengaluru

Date: 13 August 2025



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CIN: L29150KA1976PLC003017
Website: www.yukenindia.com



Statement of Standalone Unaudited Financial Results for the quarter ended 30 June 2025

(₹ in lakhs, except per share data)

Particulars	Quarter ended			Year ended
	30 June 2025	31 March 2025	30 June 2024	31 March 2025
	Unaudited	Unaudited (Refer note 4)	Unaudited	Audited
I Revenue from operations	8,714.58	10,238.59	9,792.88	39,246.34
II Other income	80.55	108.37	91.83	446.69
III Total Income (I + II)	8,795.13	10,346.96	9,884.71	39,693.03
IV EXPENSES				
(a) Cost of materials consumed	4,138.75	4,909.96	5,065.89	19,576.83
(b) Purchases of stock-in-trade	480.59	470.90	334.26	2,004.05
(c) Changes in stock of finished goods, work-in-progress and stock-in-trade	(19.13)	473.56	(35.30)	221.19
(d) Employee benefits expense	1,294.53	1,317.60	1,210.38	5,124.53
(e) Finance costs	145.26	184.96	136.24	711.43
(f) Depreciation and amortization expense	336.99	328.30	283.40	1,246.65
(g) Other expenses	2,004.99	2,126.80	2,423.39	9,011.45
Total expenses (IV)	8,381.98	9,812.08	9,418.26	37,896.13
V Profit before tax (III - IV)	413.15	534.88	466.45	1,796.90
VI Tax expense/(benefit)				
(a) Current tax (income)/charge	96.40	(106.45)	156.97	117.94
(b) Current tax of earlier years	-	-	-	316.95
(c) Deferred tax charge/(credit)	7.31	136.60	(17.78)	300.48
(d) Deferred tax income for earlier years	-	-	-	(322.47)
Total tax expense (VI)	103.71	30.15	139.19	412.90
VII Profit after tax from operations (V - VI)	309.44	504.73	327.26	1,384.00
VIII Remeasurement losses on defined benefit plan	-	(108.32)	-	(108.32)
IX Income tax effect on the above item	-	13.93	-	13.93
X Other comprehensive income net of tax (VIII+IX)	-	(94.39)	-	(94.39)
XI Total comprehensive income for the period (VII+X)	309.44	410.34	327.26	1,289.61
XII Paid up equity share capital (13,000,000 shares of face value of ₹ 10 per share)	1,300.00	1,300.00	1,300.00	1,300.00
XIII Other equity				27,324.96
XIV Earnings per equity share (not annualised) :				
(a) Basic	2.38	3.88	2.52	10.65
(b) Diluted	2.38	3.88	2.52	10.65



YUKEN INDIA LIMITED
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CIN: L29150KA1976PLC003017
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Notes to the standalone financial results for the quarter ended 30 June 2025

- The above financial results has been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, and is in compliance with presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, (as amended) ('Listing Regulations').
- The above unaudited standalone financial results of the Company for the quarter ended 30 June 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13 August 2025. The Statutory Auditors of the Company have carried out limited review of the above standalone financial results.
- The Board of Directors, in its meeting held on 28 May 2025, proposed a final dividend of 15 % (₹ 1.5 per equity share) for the financial year ended 31 March 2025. The proposal is subject to the approval of shareholders at the upcoming Annual General Meeting and if approved would result in a cash outflow of ₹ 195 lakhs.
- The figures for the quarter ended 31 March 2025 as reported in the standalone financial results are the balancing figures between the audited figures in respect of the full financial year and the unaudited published year to date figures up to the third quarter of the financial year.
- As per the provisions of the Companies Act, 2013, the rules made thereunder and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has issued and allotted fully paid-up 5,84,000 equity shares of ₹10 each (at a premium of ₹ 1,016 per share) on preferential basis to Yuken Kogyo Company Limited (Promoter of the Company) on 31 July 2025.
- The Company has presented the segment information in its consolidated financial results in accordance with Paragraph 4 of Ind AS 108 'Operating Segments'. Thus, no disclosures related to segment information are presented in its standalone financial results.

Place: Bengaluru
Date: 13 August 2025

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Managing Director