
May 17, 2023

The Shareholders

Yuken India Limited

CIN: L29150KA1976PLC003017

No. 16-C, Doddanekundi Industrial Area II Phase,
Mahadevapura, Bangalore-560048, Karnataka

Sub : Certificate under Regulation 163(2) of the SEBI (ICDR) Regulations, 2018 with respect to the Preferential Allotment of Yuken India Limited ("Company")

Pursuant to the requirements of sub-Regulation 2 of Regulation 163 of chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ('ICDR Regulations'), it is our responsibility to obtain limited assurance and conclude as to whether the details of the proposed preferential issue of Equity Shares is in accordance with the requirements of the ICDR Regulations as applicable to the preferential issue of Securities. Accordingly, our scope of work did not include verification of compliance with other requirements of the ICDR Regulations 2018, Companies Act, 2013, Rules and Regulations framed thereunder, other circulars, notifications, etc. as issued by relevant regulatory authorities from time to time, and any other laws and regulations applicable to the company.

In respect of the proposed issuance of up to 10,00,000 (Ten Lakhs only) Equity Shares of Face Value of Rs. 10.00 each of Yuken India Limited ("**Company**"/"**Yuken**") having its registered office at No. 16-C, Doddanekundi Industrial Area II Phase, Mahadevapura, Bangalore-560048, Karnataka. In terms of Postal Ballot Notice dated May 12, 2023 convening the Extra Ordinary General Meeting of the Company (hereinafter referred to as the "Postal Ballot Notice"), We, **AAA & Co**, Practicing Company Secretaries, have verified the relevant records and documents of the Company and state that:

In respect of Agenda item of the Postal Ballot Notice i.e. proposed preferential issue of Equity Shares of Yuken, based on information, Explanations and representations provided by the Company we certify that the proposed preferential issue is in compliance with the provisions of Chapter V of ICDR Regulations.

Managements' Responsibility for the Statement

The Management is responsible for ensuring that the Company complies with the below requirements of the ICDR Regulations:

- a) Determine the relevant date, being the date thirty days prior to the date on which the meeting of shareholders is held to consider the proposed preferential issue;
- b) Determination of the minimum price of equity shares in accordance with Regulation 164 of the ICDR Regulations.
- c) Compliance with requirements of the other ICDR Regulations.

For AAA & Co.
Company Secretaries

Abhishek Bharadwaj A B
Partner

FCS No.: 8908
COP No.: 13649

Place: Mysuru
UDIN: F008908E000321627

**Bengaluru: No. 84, Puttanna Road, Conservancy Lane, Gandhi Bazaar,
Basavanagudi, Bangalore – 560004**
**Mysuru: No. 17, Block 1/A, Madhuvana Layout, Srirampura II Stage,
Mysuru - 570023**